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Press
Release

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INSIDE INFORMATION, AIRPORTS, INVESTMENTS, ASSET ROTATION

Tag-along rights exercise in the framework of the agreement for the sale of Heathrow

Amsterdam, 16/01/2024- Reference is made to the press release communication containing inside information dated November 28, 2023 regarding the sale by Ferrovial SE of its entire stake (c.25%) in FGP Topco, parent company of Heathrow Airport Holdings Ltd., to Ardian and The Public Investment Fund (the Transaction).

In accordance with the tag-along process anticipated in our prior release, some of FGP Topco shareholders have exercised their tag-along rights in respect of shares representing 35% of the share capital of FGP Topco (Tagged Shares).

The agreement for the sale and purchase of Ferrovial SE's subsidiary's shares in FGP Topco remains in force although it is a condition for the sale of the shares that the Tagged Shares are also sold. The parties are working towards satisfaction of such condition by exploring different options to satisfy the same.

Completion of the transaction continues to be subject to the satisfaction of the tag-along condition, together with applicable regulatory conditions and, consequently, there can be no certainty that the Transaction will complete.

This press release contains inside information within the meaning of article 7(1) of the Regulation (EU) N° 596/2014, of the European Parliament and of the Council, of 16 April 2014, on market abuse.

About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. The company operates in more than 15 countries and has a workforce of over 24,000 professionals worldwide. Ferrovial is dually listed on the Dutch and Spanish stock exchanges and is a member of Spain's blue-chip IBEX 35 index. It is part of the Dow Jones Sustainability Index and FTSE4Good, and all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.



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