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SHAREHOLDERS' MEETING

ferrovial

A resounding 93.3% majority at Ferrovial's Shareholders' Meeting backs the corporate reorganization

Madrid, 13/04/2023.- Ferrovial's shareholders today approved the proposal by the company's Board of Directors to carry out a corporate reorganization in order to strengthen its international profile and align its structure with the business growth strategy. The proposal was supported by 93.3% of the votes cast at the General Shareholders' Meeting.

Accordingly, Ferrovial will initiate a cross-border reverse merger under which the Group's current parent company, Ferrovial, S.A., will be absorbed by its subsidiary, Ferrovial International SE (FISE). As a result, the Group's parent company will move its registered office to the Netherlands and its shares will be listed simultaneously in Spain (Madrid, Barcelona, Bilbao, and Valencia) and the Netherlands (Euronext Amsterdam); it will subsequently apply for listing in the United States.

All votes on the various items submitted to the General Shareholders' Meeting will be available on the company's website.

About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. It is a member of Spain's blue-chip IBEX 35 index and included in the Dow Jones Sustainability Index and FTSE4Good; all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.

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