



TOLL ROAD, CONCESSION, UNITED STATES

Ferrovial increases stake in US highway I-77 to 72.23%

- The deal highlights Ferrovial's confidence in the North Carolina asset
- The transaction is part of the Horizon 24 Plan, focused on creating valuable sustainable infrastructure projects

Madrid, 1/12/2022.- Ferrovial, through subsidiary Cintra, has agreed to acquire a 7.135% stake in highway I-77, located in North Carolina (USA), from Aberdeen. The deal, worth €105 million (USD 109 million) raises the company's stake in the asset to 72.23%. The other shareholders are John Laing (24.58%) and Aberdeen (3.18%).

Measuring 41.8 kilometers in length, I-77 is a Managed Lanes toll road that opened to traffic in 2019 under a concession that expires in 2069. The road greatly reduces travel times in the environs of Charlotte, one of the country's fastest-growing areas.

North America: a strategic market under Horizon 24

The acquisition highlights Ferrovial's confidence in the asset while also strengthening its investment exposure to the US. Ferrovial has five managed lane toll roads: in Texas (LBJ, NTE and NTE 35W), Virginia (I-66) and North Carolina (I-77). The company's Horizon 24 Plan, unveiled early in 2020, focuses on growth in developing sustainable infrastructure with high concession values, and identifies North America as a key market for development.

Cintra, Ferrovial's toll road division, is one of the leading developers and operators of transport infrastructure concessions. It currently manages 1,262 kilometers under 22 concessions in eight countries. It operates the following roads, among others: 407 ETR (Toronto), NTE and LBJ (Texas), I-77 (North Carolina), I-66 (Virginia) and Autema and A-66 (Spain). Those figures do not include assets owned by Indian company IRB, in which Cintra holds a stake.

About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. It is a member of Spain's blue-chip IBEX 35 index and included in the Dow Jones Sustainability Index and FTSE4Good; all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.

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