

FERROVIAL SE ("FERROVIAL" OR THE "COMPANY") ANNOUNCES A SHARE BUY-BACK PROGRAMME

Amsterdam, 30 November 2023.

Ferrovial (Ticker: FERR) announces that it has resolved to implement a buy-back programme for its own shares (the "**Programme**") in accordance with article 5 of Regulation (EU) No 596/2014, of the European Parliament and of the Council, of 16 April 2014, on market abuse, and Commission Delegated Regulation (EU)2016/1052, of 8 March 2016, supplementing Regulation on market abuse with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures (the "**Regulation**" and "**Delegated Regulation**", respectively).

The Programme will be executed under the following terms:

- (i) Purpose: to reduce Ferrovial's share capital.
- (ii) Maximum net investment: 500 million euro. In no case may the number of shares to be acquired under the Programme exceed 34 million shares, representing 4.59% approximately of the Ferrovial's share capital as of the date thereof.
- (iii) Price and volume conditions: the own shares will be acquired in accordance with the conditions of price and volume established in article 3 of the Delegated Regulation. With regard to the price, Ferrovial will not purchase shares at a price higher than the higher of the following amounts: (i) the price of the last independent trade; or (ii) the amount corresponding to the highest current independent purchase bid on the trading venue where the purchase is carried out. As regards volume, the Company shall not purchase on any trading day more than 25% of the average daily volume of Ferrovial shares traded on the trading venue on which the purchase is carried out. The average daily volume of the Company's shares for the purposes of the aforementioned calculation will be based on the average daily volume traded in the twenty (20) trading days preceding the date of every purchase. In addition, the own shares will be acquired within the scope of the authorization by the Company's general meeting.
- (iv) Duration: the Programme has been authorised for the period from 1 December 2023 to 1 May 2024 (both inclusive), without prejudice that the Company may extend the date of its duration in view of the prevailing circumstances and in the interest of the Company and its shareholders. In addition, Ferrovial reserves the right to terminate the Programme if, prior to its expiry date, it has acquired shares under the Programme for either a price that reaches the maximum investment amount or the maximum number of shares authorised, or if any other circumstance makes it advisable to do so.



Any amendments to the Programme, as well as the share purchase transactions carried out under the Programme, will be made public and will be disclosed to the Dutch Authority for the Financial Markets and the Spanish National Securities Market Commission (or any other regulatory authority that, where applicable, should be aware of it) in accordance with article 5 of Regulation and Delegated Regulation. Transactions pursuant to the Programme shall also be published on the Company's website as set forth in said regulations.