

**FERROVIAL SE ("FERROVIAL" OR THE "COMPANY") ANNOUNCES
THE NUMBER OF SHARES TO BE ISSUED IN THE INTERIM SCRIP DIVIDEND**

Amsterdam, 24 July 2023 – Ferrovial (Ticker: "FER") announces that, in relation to the interim scrip dividend of EUR 0.2871 per share in the share capital of Ferrovial with a nominal value of EUR 0.01 each ("**Ferrovial Shares**") announced on 22 June 2023, and taking into account the ratio announced on 21 July 2023, it will issue 5,051,417 new Ferrovial Shares. Shareholders were given the opportunity to make their election between cash and new Ferrovial Shares between 7 July 2023 and 20 July 2023. Those Ferrovial shareholders that did not make an election during this period will receive payment of the dividend in new Ferrovial Shares. No election or an election to receive dividend in the form of new Ferrovial Shares was made for 71.99% of the outstanding Ferrovial Shares at the dividend record date (6 July 2023). As a result of the issuance of the new Ferrovial Shares, Ferrovial's total issued share capital will amount to EUR 7,324,946.78, representing 732,494,678 Ferrovial Shares.

Distribution of the dividend with payment of the cash dividend, and delivery of new Ferrovial Shares, as well as settlement of any fractions in cash, will take place from 26 July 2023 onwards.

This document is made available by publication on Ferrovial's website. Following compliance with relevant requirements, the new Ferrovial Shares to be issued as share dividend will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia stock exchanges and Euronext Amsterdam. This will be done without a prospectus, in reliance on article 1 paragraph 5 sub g of the EU Prospectus Regulation (2017/1129). More information on the rights attached to Ferrovial Shares can be found [here](#) and more information about Ferrovial can be found [here](#).

These materials are not an offer of securities for sale in the United States. Neither the share dividend rights nor the new Ferrovial Shares are or will be registered under the U.S. Securities Act of 1933, as amended, or with the security regulators of individual states or other territories of the United States of America.



About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. The Company operates in more than 15 countries and has a workforce of over 24,000 professionals worldwide, close to 5,500 of them in Spain. Ferrovial is dually listed on the Dutch and Spanish Stock Exchanges, and is a member of Spain's blue-chip IBEX 35 index. It is part of the Dow Jones Sustainability Index and FTSE4Good, and all its operations are conducted in compliance with the principles of the UN Global Compact, which the Company adopted in 2002.