

FERROVIAL SE ("FERROVIAL") ANNOUNCES
RATIO FOR INTERIM SCRIP DIVIDEND

Amsterdam, 21 July 2023 – Ferrovial (Ticker: "FER") announces that the ratio for the interim scrip dividend of EUR 0.2871 per share in the share capital of Ferrovial with a nominal value of EUR 0.01 each ("**Ferrovial Shares**") announced on 22 June 2023 is one (1) new Ferrovial Share for every 103.2546 existing Ferrovial Shares. This ratio is based on the volume weighted average price of all traded Ferrovial Shares on the Madrid, Barcelona, Bilbao and Valencia stock exchanges (the "**Spanish Stock Exchanges**") on 18, 19 and 20 July 2023, of EUR 29.6444, and was calculated such that the gross EUR value of dividend in shares will be approximately equal to the gross dividend in cash.

Shareholders were given the opportunity to make their election between cash and new Ferrovial Shares between 7 July 2023 and 20 July 2023. Those Ferrovial shareholders that did not make an election during this period will receive payment of the dividend in Ferrovial Shares. Ferrovial expects to announce on 24 July 2023 the election results, the total number of new Ferrovial Shares to be issued, and its total issued share capital and the number of Ferrovial Shares into which it is divided.

Distribution of the dividend with payment of the cash dividend, and delivery of new Ferrovial Shares, as well as settlement of any fractions in cash, will take place from 26 July 2023 onwards.

Distributions in cash, including settlement of share fractions in cash, to Ferrovial shareholders who hold their shares (i) through custodians as participants directly in The Depositary Trust Company ("**DTC**"), or (ii) as a holder of shares in registered form directly on the share register of Ferrovial, that are paid in USD, will be made in accordance with the following EUR/USD exchange rate as per the BFIX: Bloomberg FX Fixings Frankfurt 2:00 pm fixing of 20 July 2023: 1.12090.

This document is made available by publication on Ferrovial's website. Following compliance with relevant requirements, the new Ferrovial Shares to be issued as share dividend will be admitted to trading on the Spanish Stock Exchanges and Euronext Amsterdam. This will be done without a prospectus, in reliance on article 1 paragraph 5 sub g of the EU Prospectus Regulation (2017/1129). More information on the rights attached to Ferrovial Shares can be found [here](#) and more information about Ferrovial can be found [here](#).



These materials are not an offer of securities for sale in the United States. Neither the share dividend rights nor the new Ferrovial Shares are or will be registered under the U.S. Securities Act of 1933, as amended, or with the security regulators of individual states or other territories of the United States of America.

About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. The company operates in more than 15 countries and has a workforce of over 24,000 professionals worldwide, close to 5,500 of them in Spain. Ferrovial is dually listed on the Dutch and Spanish Stock Exchanges, and is a member of Spain's blue-chip IBEX 35 index. It is part of the Dow Jones Sustainability Index and FTSE4Good, and all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.