



**FERROVIAL SE ("FERROVIAL" or the "COMPANY") ANNOUNCES THE RESULT OF THE  
TENDER OFFER FOR A HYBRID BOND ISSUE**

**Amsterdam, 7 July 2023.**

Following the successful completion on 30 June of the offer to repurchase the "*€500,000,000 Undated 5.5 Year Non-Call Deeply Subordinated Guaranteed Fixed Rate Reset Securities (ISIN: XS1716927766)*" (the "Hybrid Bonds") launched by the subsidiary of the Company, Ferrovial Netherlands B.V. ("Ferrovial Netherlands"), on 16 June 2023, under which a principal amount of Hybrid Bonds of €471,443,000 (representing 94.3% of the total outstanding Hybrid Bonds) was repurchased, Ferrovial Netherlands has communicated to the holders of the remaining outstanding Hybrid Bonds its intention to exercise the option to redeem the whole issue of Hybrid Bonds foreseen in the terms and conditions of the Hybrid Bonds in the event that at least 80% of the Hybrid Bonds are repurchased by Ferrovial Netherlands or the Company. The early redemption option is expected to be exercised on 7 August 2023.