

English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.



Pursuant to article 227 of the Consolidated Text of the Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), Ferrovial, S.A. ("**Ferrovial**" or the "**Company**") hereby communicates the following

OTHER RELEVANT INFORMATION

Reference is made to the communication of Other Relevant Information with registration number 21,965 regarding the announcement of the cross-border merger between Ferrovial (absorbed entity) and its Dutch wholly owned subsidiary Ferrovial International SE (absorbing entity), approved by the Ordinary General Shareholders' Meeting of Ferrovial held on 13 April 2023.

Once the legally established period has elapsed, no shareholder has exercised the withdrawal right provided for by article 62 of Law 3/2009, of 3 April, on structural modifications of business corporations (*Ley 3/2009, de 3 de abril, de Modificaciones Estructurales de las Sociedades Mercantiles*), and no creditor has exercised the opposition right provided for in article 44 of the said Law.

Madrid, 24 May 2023