English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.



FERROVIAL, S.A. (the "Company" or "Ferrovial"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

OTHER RELEVANT INFORMATION

Further to the communication of Other Relevant Information of 27 October 2022 (registration number 18,910), it is hereby reported that the period for trading the free-of-charge allocation rights related to the ongoing paid-up capital increase implementing the shareholders remuneration scheme "Ferrovial Flexible Dividend" ended on 16 November 2022.

Holders of 91.99% of free-of-charge allocation rights (a total of 678,514,648 rights) received new shares of Ferrovial. Therefore, the final number of ordinary shares of twenty-euro cents (€0.20) par value each issued in the capital increase is 12,116,333. The nominal amount of the increase is 2,423,266.60 euro, which entails an increase of approximately 1.6427% over the share capital of Ferrovial prior to the execution of the capital increase.

Within the period provided for such purpose, holders of 8.01% of free-of-charge allocation rights accepted the irrevocable purchase commitment undertaken by the Company. Accordingly, Ferrovial has acquired a total of 59,056,364 rights for a total gross amount of 24,449,334.70 euro. The Company has waived the shares corresponding to the free-of-charge allocation rights acquired under the mentioned purchase commitment.

The cash payment to shareholders who chose to sell their free-of-charge rights to Ferrovial was made on 18 November 2022.

The capital increase has been closed today 21 November 2022.

It is expected, subject to compliance with all legal requirements (and, in particular, the verification of such compliance by the Spanish National Securities Market Commission *-Comisión Nacional del Mercado de Valores-)*, that the new shares will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Spanish Automated Quotation System *(Sistema de Interconexión Bursátil Español)* (Continuous Market) on 24 November 2022, and the ordinary trading will commence on the following day (25 November).

Madrid, 21 November 2022

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of Ferrovial, S.A.