



*English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.*

FERROVIAL, S.A. (the "Company" or "Ferrovial"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

### **OTHER RELEVANT INFORMATION**

Further to the communication of Other Relevant Information of 28 October 2021 (registration number 2,447), Ferrovial hereby informs that the period for trading the free-of-charge allocation rights related to the ongoing paid-up capital increase implementing the shareholders remuneration scheme "Ferrovial Flexible Dividend", ended on 17 November 2021.

Holders of 91.22% of free-of-charge allocation rights (a total of 673,689,459 rights) received new shares of Ferrovial. Therefore, the final number of ordinary shares of twenty-euro cents (€0.20) par value each issued in the capital increase is 7,743,557. The nominal amount of the increase is 1,548,711.40 euro, which entails an increase of approximately 1.05% over the share capital of Ferrovial prior to the implementation of the capital increase.

Within the period provided for such purpose, holders of 8.78% of free-of-charge allocation rights accepted the irrevocable purchase commitment undertaken by the Company. Accordingly, Ferrovial has acquired 64,828,548 rights for a total gross amount of 19,772,707.14 euros. The Company has waived the shares corresponding to the free-of-charge allocation rights acquired under the mentioned purchase commitment.

The capital increase has been closed today on 22 November 2021.

The cash payment to shareholders who chose to sell their free-of-charge rights to Ferrovial was made on 19 November 2021.

It is expected, subject to compliance with all legal requirements (and, particularly, the verification of such compliance by the Spanish National Securities Market Commission), that the new shares will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Spanish Automated Quotation System (*Sistema de Interconexión Bursátil Español*) (Continuous Market), on 25 November 2021. The ordinary trading of the new shares is expected to commence on 26 November 2021.

Madrid, 22 November 2021

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of Ferrovial, S.A.