







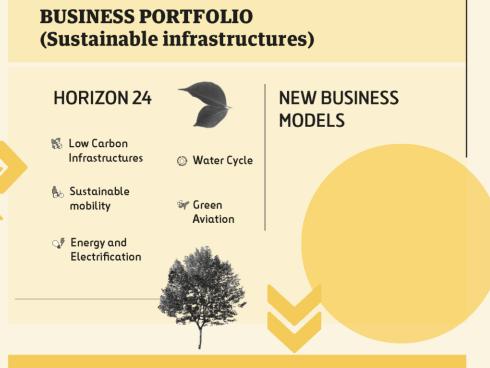
Our **2030 Sustainability Strategy** stands at the CORE of our company. It is the tool that helps us address the challenges faced by society and to create new business opportunities.

SUSTAINABILITY STRATEGY AT A GLANCE

Inspired by **Horizon 24** and based on materiality analysis, the Sustainability Strategy is focused on business opportunities and growth.

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MANAGEMENT AND PERFORMANCE

- Environmental impact reduction
- Biannual action plan
- Non-financial disclosure

ESGinvestorsTCFD/G

TCFD/GRI
SDGs
impact

Management systems

TCFD

Operational eco-efficiency



COMMITMENTS & TARGETS (Horizon 2030)

FUTURE GROWTH

KPI's

THE SUSTAINABILITY GUIDE FOR FERROVIAL

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01

02

03

04

05

WE VISUALIZE PROGRESS WITH PERSPECTIVE HORIZON 24, OUR BUSINESS STRATEGY CONSTRUCTION AND IMPLEMENTATION OF SUSTAINABLE INFRASTRUCTURE

DECARBONIZING OUR
ACTIVITIES AND DEVELOPING
MORE SUSTAINABLE BUSINESSES

OUR VISION: "FOR A WORLD ON THE MOVE"

We employ innovation and efficiency to adapt to new global trends.

Aligned with the **SDGs**.



We respond to Global changes through the development and implementation of innovative, efficient, and sustainable infrastructure.

Linked with our priorities:

- Occupational safety & health, and talent.
- Sustainable growth.
- Excellent, efficient, and agile.
- Carbon footprint reduction.
- Innovation.
- Ethic and respect of human rights.

To continue to be recognized by the main international **sustainability indexes**:

We adapt urban planning, reduce CO₂ emissions, promote green jobs, boost renewable energies, and minimize inequalities.

We apply **ESG criteria** to decarbonize our regular activities (airports, toll roads, construction) and to develop others (mobility, water and electrification) that are more environmentally friendly.

We contribute to the progress of Society within the limits of the planet. This requires sustainable infrastructure.

Dow Jones Sustainability Index (DJSI)

FTSE4Good Carb

Carbon Disclosure Project (CDP)

MSCI

Vigeo

STOXX



We are the first company to <u>certify</u> the alignment of our Sustainability Strategy with the United Nations' Sustainable Development Goals (SDGs).

These are the SDGs that we make a greater contribution to:

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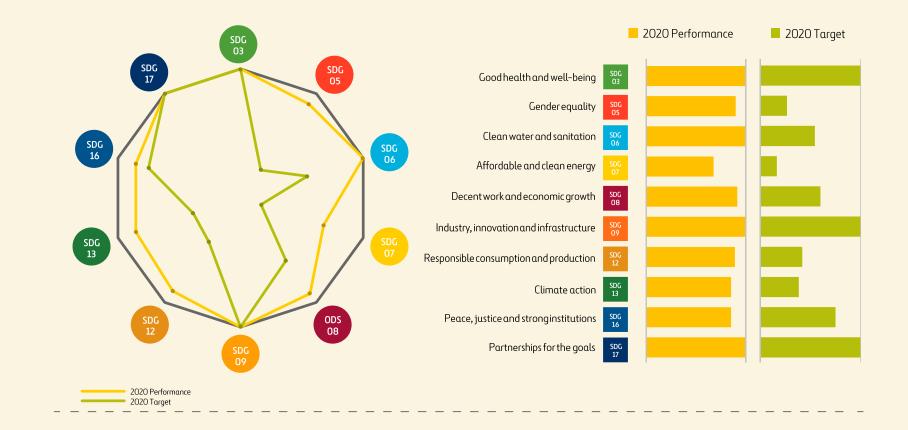












We materialize our Sustainability Strategy by working on initiatives aligned with **ESG criteria**.



OUR PILLARS IN ENVIRONMENTAL TERMS

Climate Strategy 2030

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On track to achieve our four climate targets.

1. Emissions reduction

Emissions reduction targets approved by Science Based Targets Initiative

Scope 1&2 in absolute terms (tCO₂eq)



Scope 1&2 in intensity terms (tCO₂eq/million €)



5 3/450 \



Project types

United Kingdom | USA

- Airports
- toll roads
- Waste management
- Water

4. Management of climate risk and opportunities

Australia | Brazil | Canada | Chile | Germany | Ireland |

Mexico | Middle East | Peru | Poland | Portugal | Spain |

Aligned with the Task Force on Climate-related

We apply **Shadow Carbon Pricing** to quantify the

Financial Disclosures recommendations.

climate risk of relevant investments.

- management
 Energy assets
- (potural age)



Time horizon

66€*

2040

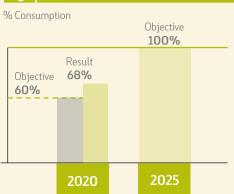
134€*

79€*

2050

*Average price

2. Renewable electricity



E

3. Towards neutrality

Objective 2050:
To be carbon neutral

5,000 tCO₂eq
compensated in 2020





Aligned with the SDGs







2030

The Deep Decarbonization Path, Ferrovial's strategic climate plan (excluding Services for absolute targets), establishes a Scope 1&2 emission reduction target of 35.3% in absolute terms by 2030.

OUR PILLARS IN ENVIRONMENTAL TERMS

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Q Water Footprint

Our innovative water footprint calculation methodology has been recognized by the **European Environmental Awards** in 2020.

- Business Water Index (BWI). Water consumption and its discharge in our activities.
- Water Treatment Index (WTI). Impact of our water treatment plant processes on our water footprint.
- Water Access Index (WAI). Related to our water supply projects belonging to the Social Action Program

WTI*
Treatment
-236,340,660

WAI*
Social projects
-511,785

BWI*
Water consumption for businesses
4 117901

*Dimensionless

Positive contribution. The water treatment activity, together with social action projects, helps to compensate for the impact of water consumption and discharge that business units need and create.

Goals to improve our water footprintResults 2020Reduce water consumption (BWI) by 20% by
2030Reduction of 12.36%
in BWI vs. 2019Annually compensation of our water
footprint (BWI): (WTI + WAI)/BWI = 30Compensation
of 57 times in BWI

Aligned with the SDGs





Natural Capital

We launch initiatives that contribute to the **preservation of biodiversity and ecosystems**:

- We have developed the Integrated Natural Capital
 Assessment (INCA) methodology to evaluate the impact on the
 ecosystems and the goods and services they provide.
- We take into account the criterion of **minimizing impacts on** biodiversity.
- We align our methodology with the **Natural Capital Protocol**.

Aligned with the SDGs



O4 Circular economy

- We enhance the use of **natural renewable** resources.
- We have an annual target of **80% for the reuse of earth and 70% for the reuse of Construction and Demolition Waste** in Construction.
- We apply **eco-design criteria** in the construction of buildings.
- We have developed the **ZRR for Municipal Waste Project**, to apply robotic technology in the classification and selection of urban waste.

OUR PILLARS IN ENVIRONMENTAL TERMS

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O5 Sustainable mobility

Initiatives which we are working on:

- **Urban Mobility Pricing**, an incentive strategy to encourage more energy efficient vehicles, car sharing and congestion reduction.
- "Low carbon" infrastructures, operating highways with barrier-free tolls and dynamic pricing.
- **Carbon Neutral Mobility** through Zity, the car sharing service with 100% electric vehicles.
- Wondo, an application to enable access to urban mobility services.
- **Innovation and mobility**, analyzing the technology required to enable the circulation of connected and autonomous cars.

Aligned with the SDGs





06 Innovation in sustainability

We have a **Strategic Innovation Plan** through which we develop three types of projects:

- **Disruptive**: autonomous vehicles, urban logistics, hyperloop, or aerial urban mobility.
- **Strategic innovation**: in areas such as sustainability or workplace safety, and exploring new technologies (autonomous and connected car, 5G, new payment methods, virtual reality or artificial intelligence).
- **Incremental innovation**: improvements in profitability, operational efficiency or user and passenger experience..

We have launched the **open innovation platform** *Foresight* to explore and innovate together with our stakeholders.

We have received the GLOBAL ROAD ACHIEVEMENT AWARD FOR THE TOOWOOMBA BYPASS, which recognizes the innovative engineering design solutions and environmental mitigation best practices employed in the construction of this infrastructure..





OUR PILLARS IN SOCIAL TERMS

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01

Equal opportunities

We promote a flexible, diverse and inclusive collaborative culture. Our goals are:

- Increase to 25% the presence of women at Executive/Senior Manager levels.
- Set **the presence of women** among new recruits to junior positions (0 to 3 years of experience) at **35%**.

Diversity evolution

2018	29%	92,113
2019	31%	89,968
2020	32%	80,119

Aligned with the SDGs



02

Local talent

We work to attract local talent, setting goals:

- Hire **100% local people** for junior positions.
- Increase to 25% the presence of local talent in senior and managerial positions.

Aligned with the SDGs



03

Health and wellbeing

We create **healthy work environments**. In 2020:

Aligned with the SDGs

• **We strengthen communication** and publication of initiatives and tools available to all employees.



- We created an office **365 Health and Wellbeing site**: we uploaded Health and Wellbeing articles, blogs, videos.
- We digitized our Health and Wellness program, HASAVI, to an online version: Yammer, Teams and Stream.
- We established the **COVID19 committee**, made up of departments and teams from around the world to share learning and knowledge in a rapidly changing environment.

OUR PILLARS IN SOCIAL TERMS

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04

Workplace safety

We create safe and harm-free work environments and operations for everyone, every day. In 2020:

- We established an ambitious **plan and business model for Safety, Health and Well-being**.
- We have focused on "high potential" (HiPo) events, setting our benchmark.
- We redefine the learning process from the analysis of events.
- We introduced the **Safety**, **Health and Wellness Awards**.

Aligned with the SDGs

Our results:

- HiPo Frequency Index = **1.51**.
- 18% reduction in the Frequency Rate of Serious and Fatal Accidents.



105 Investment in the community

- In our role as social agent facing the pandemic:
 - **We have maintained essential services** with 16,000 employees in Spain and 9,000 in the United Kingdom, benefiting 25 million people.
 - We created the "Ferrovial juntos COVID-19" fund to alleviate the effects of the pandemic that reached 8.7 million euros.
- We develop social projects such as "Juntos Sumamos" and Social Infrastructures programs, reaching 229,639 beneficiaries in 2020.
- Reinforce our relationship with stakeholders.

Aligned with the SDGs





OUR PILLARS OF GOVERNANCE



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01

Good Governance

Ferrovial's Corporate Governance is **committed to ethics, honesty and integrity**, applying the following:

- **Business Ethics Code**, a behavioral guide for all the company's directors, executives and employees.
- Third Party Ethical Integrity Policy, which is being updated.
- Compliance Program for the monitoring and control of compliance risks, which we reinforce through ethics and anti-corruption training for our employees.
- Respect for people's rights, rejecting any type of discrimination in any of the countries in which we operate.
- **Risk Management** through our externally verified Ferrovial Risk Management (FRM).
- Non-financial information annual report.
- Secure and confidential information management.
- Commitment to legal compliance through our Compliance Policy and Good Practices in Tax Matters.

02

Sustainability in governance

The **Sustainability Strategy is integrated** into the company's strategy and is managed by its own governance.

- The **Sustainability Steering Committee** monitors and updates the Strategy and extends its application to all business and corporate areas.
- The monitoring of the Sustainability Strategy is reported to the company's Board of Directors.
- Given the importance of environmental and climate change issues, we have created a specific committee: Quality & Environment Steering Committee.

03

Supply chain

We integrate **ESG principles in the supply chain**, through a Supplier Code of Ethics that we have developed to extend our performance guidelines in accordance with ethics, integrity, respect for legality, transparency, health and safety, environmental commitment and respect for human rights.