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prevail.*



FERROVIAL, S.A. ("FERROVIAL" or the "Company"), pursuant to the article 227 of the Consolidated Text of Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), communicates the following

### **OTHER RELEVANT INFORMATION**

We refer to our communication of Other Relevant Information sent on 5 November 2020 (registration number 5554), in which the Company announced that Ferrovial Emisiones, S.A., a subsidiary of the Company, had completed the pricing of the issue of securities amounting 500 million euro (€500,000,000), with maturity date on 12 November 2028, and guaranteed by Ferrovial (the Securities).

Further to the above information, the Company communicates that today, on 12 November 2020, the Securities have been fully subscribed and paid up by the investors.

The admission to trading of the Securities in the *AIAF Mercado de Renta Fija* (AIAF) has been requested. It is expected that the Securities are admitted to trading in AIAF prior to 12 December 2020, after approval and registration by the CNMV of the prospectus that has been prepared in accordance with the standards of an international offer of securities.

Madrid, 12 November 2020

Ernesto López Mozo

Chief Financial Officer of FERROVIAL, S.A.

### **IMPORTANT INFORMATION**

The information contained in this document does not constitute nor does it form part of an offer of sale, or a request for an offer of purchase, for securities in the United States of America, Canada,

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Australia or Japan. The securities mentioned herein have not been, nor will be, registered in accordance with the U.S. Securities Act of 1933 and its amendments (the Securities Act), and may not be offered or sold in the United States of America without prior registration in the United States of America or an exemption from registration, in accordance with the Securities Act. The securities described herein will not be the object of a public offering in the United States of America. No money, securities or any other compensation of any type is being solicited by virtue of this document and, in the event that any of these were sent in response to the information contained herein, it would not be accepted.