

24 May 2013

NOTICE OF ACCESSION OF LANDMILLE LIMITED

Ferrovial Emisiones, S.A.
(the “**Issuer**”)

Notice to the holders of the outstanding
EUR500,000,000 3.375 per cent. Notes due 2018 (ISIN: XS0879082914)
(the “**Notes**”)

The Issuer refers to (i) the fiscal agency agreement dated 30 January 2013 between the Issuer, the Original Subsidiary Guarantors named therein, BNP Paribas Securities Services, Luxembourg branch as fiscal agent and principal paying agent and BNP Paribas Securities Services, Sucursal en España as commissioner (as amended, supplemented or restated from time to time, the “**Original Fiscal Agency Agreement**”), (ii) the supplemental fiscal agency agreement dated 24 May 2013 between the Issuer, the Original Subsidiary Guarantors, the New Subsidiary Guarantor, BNP Paribas Securities Services, Luxembourg branch as fiscal agent and principal paying agent and BNP Paribas Securities Services, Sucursal en España as commissioner (the “**Supplemental Fiscal Agency Agreement**” and, together with the Original Fiscal Agency Agreement, the “**Fiscal Agency Agreement**”), and (iii) the terms and conditions of the Notes (the “**Conditions**”) set out in the prospectus dated 21 January 2013 relating to the Notes (the “**Prospectus**”). Capitalised terms used in this Notice and not defined herein shall have the meanings set out in the Fiscal Agency Agreement or the Conditions.

NOTICE IS HEREBY GIVEN that, pursuant to and in compliance with the provisions of Condition 3(d) (*Guarantees – Accession of New Subsidiary Guarantors*) and Clause 14.1 (*New Subsidiary Guarantors*) of the Original Fiscal Agency Agreement, as of 24 May 2013 Landmille Limited, listed in the Schedule to this Notice (the “**New –Subsidiary Guarantor**”) has become a Subsidiary Guarantor and has agreed to, jointly and severally with all the other guarantors for the time being of the Notes, unconditionally and irrevocably guarantee the payment of all sums expressed to be payable by the Issuer under the Notes and the Coupons.

As of 24 2013, each of the Original Subsidiary Guarantors referred to in the Prospectus and the New Subsidiary Guarantor referred to in the Supplemental Fiscal Agency Agreement continues to be a Guarantor.

Schedule

Name of 2013 New Guarantor: Landmille Limited

Registration: Registered at the Companies Registration Office of Dublin, Company Number 419412 and Tax Reference Number 9569513J

Registered Office: Eurolink Motorway Toll Plaza, Cappagh, Nicholastown, Kilcock, Co. Kildare, Ireland