

**FERROVIAL EMISIONES, S.A.**

**General Assembly of Noteholders**

We hereby inform that the Syndicate of Noteholders General Assembly of the Notes Issue of FERROVIAL EMISIONES, S.A. 2013 in the principal amount of 500,000,000 Euro, 3.375 per cent, due 30 January 2018 (ISIN Code XS0879082914 and Common Code 087908291), was held in calle Príncipe de Vergara 135, 28002-Madrid, España, on 6 May 2013, at 13:00 CET.

Pursuant to the Agenda of the notice of the meeting, the Noteholders, represented by the Fiscal Agent, unanimously resolved to approve the performance of the temporary commissioner of the syndicate of noteholders, ratify the temporary commissioner as commissioner of the syndicate of noteholders and approve the syndicate regulations without any amendments to the version included in the Offering Circular of the issue of notes.