



English translation for information purposes only. In the event of discrepancies between English and Spanish version, the Spanish version shall prevail.

Pursuant to Article 82 of the Spanish Securities Market Act (*Ley del Mercado de Valores*), FERROVIAL, S.A. (the "Company" or "FERROVIAL"), communicates the following:

RELEVANT INFORMATION

On this date, a consortium in which Ferrovial Aeropuertos, S.A.U., subsidiary of FERROVIAL, has an equity interest of 50%, and Macquarie Infrastructure Fund 4 (MEIF4) has an equity interest of 50%, has reached an agreement for the acquisition of 100% of the share capital of NDH1, a company which holds 100% of the share capital of the airports of Aberdeen, Glasgow and Southampton.

The transaction value represents an enterprise value of GBP1,048M (EUR 1,317M).

The closing of the operation is conditioned, among others, to the authorization by the European authorities regarding competition laws. The closing of the transaction is expected to take place by no later than January 2015.

Madrid, 16 October 2014.

Santiago Ortiz Vaamonde
Secretary of the Board of Directors of Ferrovial, S.A.