



English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.

In accordance with Article 228 of the Securities Market Act, Ferrovial, S.A. (the Company or Ferrovial), announces the following:

RELEVANT INFORMATION

In connection with the takeover bid filed with the Australian Stock Exchange for all of the issued shares in Broadspectrum Ltd (formerly Transfield Ltd, "Broadspectrum"), reported by way of the relevant fact dated 6 December 2015 (n° 232.050), Ferrovial Services Australia Pty Ltd ("Ferrovial Services"), a wholly indirectly owned subsidiary of Ferrovial, S.A., has announced a revised offer price for the acquisition of all the issued shares in Broadspectrum of A\$1.50 per share.

The total price for all of the issued shares in Broadspectrum amounts for a total consideration of A\$769 million (approximately EUR515 million).

This is the best and final offer (in the absence of a competing superior bid) and the offer is only conditional upon the acquisition of a minimum percentage of 50.01% of the issued shares in Broadspectrum.

The term for the acceptance of the Offer by shareholders of Broadspectrum is until May 2.

Attached it is included the press release to be sent to media and investors that also includes basic information about Broadspectrum.

Madrid, 6 April 2016

Santiago Ortiz Vaamonde
Secretary of the Board of Directors of Ferrovial, S.A.

Ferrovial submits final offer for Broadspectrum

- Revised offer of A\$1.50 per share
- Offer free from all remaining conditions, other than the 50.01% minimum acceptance condition
- This is Ferrovial's best and final offer for Broadspectrum, and the price will not be increased

Madrid, 06/04/2016. – Ferrovial today announced that it will increase its offer price to A\$1.50 cash per Broadspectrum share for all the shares in Broadspectrum. This revised offer is Ferrovial's best and final offer for Broadspectrum, and in the absence of a superior proposal Ferrovial will not increase the revised offer price of A\$1.50.

Ferrovial believes the proposal represents a highly compelling proposition for Broadspectrum's shareholders providing the certainty of cash and a premium of 11% to the A\$1.35 previous offer price. The proposal would also provide substantial benefits to employees and customers by joining a leading international services group. The revised offer implies an investment of A\$769 million (approximately EUR515 million).

If successful, the acquisition would support Ferrovial Services' entry into the Australian market by integrating a large services company with a significant platform across various segments. Broadspectrum operates in Australia and other countries like USA, Canada and Chile, and in the energy, mining, telecommunications and infrastructure maintenance markets. Broadspectrum achieved revenues of A\$3,800 million and EBITDA of A\$265 million in financial year 2015 (ending in June). The company currently employs more than 25,000 people.

The revised offer is free from all remaining defeating conditions with the exception of the 50.01% minimum acceptance condition. The all-cash offer is not subject to any financing condition. Ferrovial will extend the offer for a further two weeks so it is scheduled to close on 2 May 2016 (unless extended).

About Ferrovial

Ferrovial is one of the largest global infrastructure operators and city services managers, and is committed to developing sustainable solutions. The company has 74,000 employees and a presence in around 20 countries. Ferrovial's activities focus on four business lines: Services, Highways, Construction and Airports. Ferrovial is listed on the Madrid Stock Exchange and is included in several prestigious sustainability indices, including the Dow Jones Sustainability Index and the FTSE4Good.

Corporate Communications

newsroom.ferrovial.com
@ferrovial_es

José Luis Cobas
+34 915 866 314
+34 629 471 839
jl.cobasdelpozo@ferrovial.com

Francisco Campollo
+34 915 869 289
+34 626 163 846
fjcampollo@ferrovial.com