

*English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.*



In accordance with article 228 of the Consolidated Text of the Securities Market Act, FERROVIAL, S.A. (the Company, or FERROVIAL), hereby communicates the following:

**RELEVANT FACT**

In connection with the takeover bid filed with the Australian Stock Exchange for all of the issued shares in Broadspectrum Ltd (formerly Transfield Ltd, "Broadspectrum"), reported by way of the relevant facts dated 6 December 2015 (nº 232.050) and 6 April 2016 (nº 237.092), please find attached the press release to be sent to media and investors.

Madrid, 30th of April 2016

Santiago Ortiz Vaamonde  
Secretary of the Board of Directors of FERROVIAL S.A.

## Ferrovial reaches 59% of Broadspectrum

- More than 50% aggregate interest achieved
- Offer period automatically extended until 13 May 2016
- Ferrovial encourages all shareholders to accept the offer

**Madrid, 29/04/2016.** - Ferrovial is pleased to announce that it has received acceptances of its offer and acceptance instructions under the Institutional Acceptance Facility for 59,26% of Broadspectrum shares. The offer will therefore become unconditional.

The acquisition supports Ferrovial Services' entry into the Australian market by integrating a leading services company with a significant platform across various segments. Broadspectrum operates in Australia and other countries like USA, Canada and Chile, and in the energy, mining, telecommunications, social, property, defence and infrastructure maintenance markets.

In relation to the provision of services at the regional processing centres in Nauru and Manus province, these services were not a core part of the valuation and the acquisition rationale of the offer, and it is not a strategic activity in Ferrovial's portfolio. Ferrovial's view is that this activity will not form part of its services offering in the future.

Given that Ferrovial's voting power<sup>i</sup> in Broadspectrum now exceeds 50%, the offer period has been automatically extended until 7.00pm (Sydney time) on Friday, 13 May 2016 (unless further extended in accordance with the Corporations Act). Ferrovial must obtain at least 90% of acceptances during the offer period to compulsorily acquire all shares in Broadspectrum and de-list the company. Ferrovial believes that the offer of A\$1.50 in cash, which has been recommended by the Board of Directors of Broadspectrum, is very attractive and encourages the remaining shareholders to accept.

Finally, Ferrovial welcomes the management team, and the rest of the employees of Broadspectrum, as part of the Ferrovial Group. Ferrovial thanks them for their efforts in the past, and invites them to be part of the future of Broadspectrum.

### About Ferrovial

Ferrovial is one of the largest global infrastructure operators and city services managers, and is committed to developing sustainable solutions. The company has 74,000 employees and a presence in around 20 countries. Ferrovial's activities focus on four business lines: Services, Highways, Construction and Airports. Ferrovial is listed on the Madrid Stock Exchange and is included in several prestigious sustainability indices, including the Dow Jones Sustainability Index and the FTSE4Good. It applies in all its operations the Principles of the United Nations Global Compact, signed by the company in 2002.

### Corporate Communications

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<sup>i</sup> 'Voting power' includes acceptance instructions held under the Institutional Acceptance Facility.