

English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.



In accordance with article 228 of the Consolidated Text of the Securities Market Act, FERROVIAL, S.A. (the Company, or FERROVIAL), hereby communicates the following:

RELEVANT FACT

In connection with the takeover bid filed with the Australian Stock Exchange for all of the issued shares in Broadspectrum Ltd, reported by way of the relevant facts dated 6 December 2015 (n° 232.050), 6 april 2016 (n° 237.092) and 29 april 2016 (n° 238.033), please find attached the press release to be sent to media and investors.

Madrid, 13th of May 2016

Santiago Ortiz Vaamonde
Secretary of the Board of Directors of FERROVIAL S.A.

Ferrovial exceeds 90% of Broadspectrum

- Offer period extended until 20 May 2016.
- Ferrovial to commence compulsory acquisition process to acquire 100% of shares.
- Broadspectrum announced changes in its Board.

Madrid, 13/05/2016. - Ferrovial announces that it has received acceptances of its offer for 92.05% of Broadspectrum shares. Ferrovial has extended the offer period until 7pm (Sydney time) on Friday May 20, the date until which remaining shareholders can continue to voluntarily accept it.

As previously announced, given that Ferrovial's interest in Broadspectrum now exceeds 90%, Ferrovial will commence in the coming days the compulsory acquisition process to acquire all the remaining Broadspectrum shares that were not acquired under the takeover offer to thereby acquire a 100% interest and de-list the company.

On the other hand, Broadspectrum today announced a number of changes to the Board, incorporating the new Ferrovial representatives.

About Ferrovial

Ferrovial is one of the largest global infrastructure operators and city services managers, and is committed to developing sustainable solutions. The company has 74,000 employees and a presence in around 20 countries. Ferrovial's activities focus on four business lines: Services, Highways, Construction and Airports. Ferrovial is listed on the Madrid Stock Exchange and is included in several prestigious sustainability indices, including the Dow Jones Sustainability Index and the FTSE4Good. It applies in all its operations the Principles of the United Nations Global Compact, signed by the company in 2002.

Corporate Communications

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