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ferrovial

Pursuant to the Consolidated Text of the Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), FERROVIAL, S.A. (the "Company" or "FERROVIAL") communicates the following:

Ferrovial Emisiones, S.A., a subsidiary of the Company, has successfully completed the pricing process for the issue of notes amounting to 500 million euros, due 14 September 2022 and guaranteed by Ferrovial. The notes will yield a coupon equivalent to 0.375% each year, payable annually.

The issue price is 99.799% of the nominal value of the notes. The closing and payment of the issue will most likely take place on or close to 14 September 2016, once the usual conditions precedent for this type of issue have been met.

It is anticipated that approximately 497 million euros in net proceeds will be obtained. It is foreseen that they will be used for attending general corporate purposes.

Madrid, 7 September 2016

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of FERROVIAL, S.A.

IMPORTANT INFORMATION

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