



In accordance with the provisions of article 82 of the Securities Market Law (*Ley del Mercado de Valores*), FERROVIAL, S.A. (the "Company" or "FERROVIAL") hereby notifies of the following:

SIGNIFICANT INFORMATION

At a meeting today, in accordance with the provisions of article 277 of the Capital Companies Act, the Company's Board of Directors has declared an interim 2013 dividend of 0.40 euro gross per share.

The dividend will be paid on 10 December 2013.

It is foreseen that the Board of Directors would propose to the 2014 Ordinary General Shareholders meeting for approval a complementary dividend in the range of 0.25 to 0.30 euro gross per share.

Madrid, 28 October 2013

Santiago Ortiz Vaamonde
Secretary to the Board of Directors of FERROVIAL, S.A.

Disclaimer

This document contains forward-looking statements about the Company's intentions, expectations or projections as of this date. These statements are based on financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations which refer to, among others, future growth in the various business lines and the overall business, market share, financial results and other aspects of the Company's activity and situation.

Such forward-looking statements do not, by their nature, constitute guarantees of future performance and they are subject to risks, uncertainties and other important factors as a result of which the final developments or outcomes may differ from those expressed in these forward-looking statements.

The content of this disclaimer should be taken into account by any person that may have to make decisions or draw up or publish opinions on the securities issued by the Company, particularly by analysts and investors who consult this disclosure. They are all encouraged to consult the Company's documentation and periodic filings with the relevant securities markets regulators and, in particular, with the Spanish National Securities Market Commission.